

# **Standard Form of Agreement Between Owner and Contractor** where the basis of payment is a Stipulated Sum

**AGREEMENT** made as of the Eleventh day of June in the year Two Thousand Twenty-four (In words, indicate day, month and year.)

BETWEEN the Owner:

(Name, legal status, address and other information)

Bordeaux Village Association, No. 2, Inc. US 19 North, Suite 102 Clearwater, Florida 33763 c/o Ameritech Property Management

and the Contractor:

(Name, legal status, address and other information)

Munyan Restoration, Waterproofing & Painting Service of Tampa Bay, Inc. 7325 Ulmerton Road Largo, FL 33771

for the following Project: (Name, location and detailed description)

Bordcaux Village 2 13600 Egret Boulevard Clearwater, FL 33762

TheEngineer: Engineer (Name, legal-status, address and other information)

Delta Engineering a Rimkus Company, Repair Designs Only 10405 Technology Terrace Lakewood Ranch, FL 34211

The Owner and Contractor agree as follows.

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®–2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

User Notes:

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#### EXHIBIT A INSURANCE AND BONDS

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

#### ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

#### ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

- [ ] The date of this Agreement.
- A date set forth in a notice to proceed issued by the Owner.
- [ X ] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

30 Days after issuance of all permits. Written Notice will be provided to Owner within 48 hours of receipt of all permits. Preconstruction meeting to be scheduled within five (5) business days of receipt of all permits and is to occur within twenty-one (21) calendar days of receipt of all permits.

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

#### § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

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**User Notes:** 

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(Check one of the	following boxes and	complete the	necessary info	rmation.)
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Not later than 180 (One Hundred and Eighty) calendar days from the date of commencement of the [ X ] Work.

[ ] By the following date:

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

#### Portion of Work

#### **Substantial Completion Date**

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

#### ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be Six Hundred Fifty-nine Thousand Seven Hundred Seventy Dollars and Thirty Cents (\$ 659,770.30), subject to additions and deductions as provided in the Contract Documents. Based on bid form pricing schedule.

#### § 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item

Price

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item

Price

**Conditions for Acceptance** 

§ 4.3 Allowances, if any, included in the Contract Sum: (Identify each allowance.)

Price

Allowance for Unforeseen

\$50,000

Circumstances

§ 4.4 Unit prices, if any: (Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

	Item	Units and Limitations	Price per Unit (\$0.00)
Service of	Pin De-bonded Stucco Utilizing Helifix Dryfix Ties at the Exterior Wall Surfaces as Approved by the Engineer.	Each	\$55.00
	De-mobilization and Re-mobilization of Rigging, Scaffolding and all Construction Materials in Case of a Pending Hurricane Warning or Catastrophic Event.	Each	\$3,500.00

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Temporary Wall Barriers (On Balcony) LF \$25.00

Treat Exposed Rust Spot Each \$25.00

Epoxy-Dowel and Splice Additional Rebar LF \$50

§ 4.5 Liquidated damages, if any:

(Insert terms and conditions for liquidated damages, if any.)

No Liquidated damages:

§ 4.6 Other:

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

### ARTICLE 5 PAYMENTS

### § 5.1 Progress Payments

- § 5.1.1 Based upon Applications for Payment submitted to the Engineer by the Contractor and Certificates for Payment issued by the Engineer, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.
- § 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:
- Bi Weekly on the 15th and 30th
- § 5.1.3 Provided that an Application for Payment is received by the Engineer not later than the 15th day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the 30 day of the same month. If an Application for Payment is received by the Engineer after the application date fixed above, payment of the amount certified shall be made by the Owner not later than 15 (Fifteen) days after the Engineer receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

- § 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Engineer may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.
- § 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.
- § 5.1.6 In accordance with AIA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
- § 5.1.6.1 The amount of each progress payment shall first include:
  - 1 That portion of the Contract Sum properly allocable to completed Work;
  - .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
  - .3 That portion of Construction Change Directives that the Engineer determines, in the Engineer's professional judgment, to be reasonably justified.
- § 5.1.6.2 The amount of each progress payment shall then be reduced by:
  - .1 The aggregate of any amounts previously paid by the Owner;
  - .2 The amount, if any, for Work that remains uncorrected and for which the Engineer has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;

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**User Notes:** 

- Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, .3 unless the Work has been performed by others the Contractor intends to pay;
- For Work performed or defects discovered since the last payment application, any amount for which the Engineer may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201-2017; and
- ..5 Retainage withheld pursuant to Section 5.1.7.

#### § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

10%, to be paid following completion of all punch out work and issuance of final Certificate for Payment for each line item considered 100% complete and approved. with appropriate/applicable lien waivers as required and received by Owner.

§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

Mobilization, General Conditions, Permits, Drawing Fees, Discovery Work

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

§ 5.1.7:3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as

(Insert any other conditions for release of retainage upon Substantial Completion.)

- § 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201-2017.
- § 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

#### § 5.2 Final Payment

- § 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when
  - the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201-2017, and to satisfy other requirements, if any, which extend beyond final payment; and
  - a final Certificate for Payment has been issued by the Engineer.
- § 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Engineer's final Certificate for Payment, or as follows:

#### § 5.3 Interest

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Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

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#### ARTICLE 6 DISPUTE RESOLUTION

#### § 6.1 Initial Decision Maker

The Engineer will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Engineer.)

§ 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows: (Check the appropriate box.)

[ ]	Arbitration pursuant to Section 15.4 of AIA Document A201–2017
[ X ]	Litigation in a court of competent jurisdiction
ΙĪ	Other (Specify)

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

#### ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A 201-2017.

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

In the event of a termination for convenience by Owner, Owner shall pay Contractor for all materials purchased and stored, work partially and fully completed, and 10% value of all uncompleted work.

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201-2017.

#### ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative:

(Name, address, email address, and other information)

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User Notes:

David Fedash US 19 North, Suite 102 Clearwater, Florida 33763 dfesash@ameritechmail.com 727-726-8000 Ext: 252

§ 8.3 The Contractor's representative: (Name, address, email address, and other information)

Jason French, Vice President
Munyan Restoration, Waterproofing & Painting Service of Tampa Bay
7325 Ulmerton Road
Largo, FL 33.771
813-650-1089
jason@munyancontractor.com

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

§ 8.5 Insurance and Bonds

- § 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>TM</sup>–2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.
- § 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101™-2017 Exhibit A, and elsewhere in the Contract Documents.
- § 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

§ 8.7 Other provisions:

#### ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- AIA Document A101<sup>TM</sup>-2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A101™–2017, Exhibit A, Insurance and Bonds
- .3 AlA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction

(Insert the date of the E203-2013 incorporated into this Agreement.)

.5 Drawings

Number

Title

Date

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.6	Specifications				
	Section	Title	Date	Pages	
.7	Addenda, if any:				
	Number  Delta Project Manual  Project Bid Form Revised Scopes	Date 6-16-23 6-12-24	<b>Pages</b> 187 5		
3	Portions of Addenda relating to bidd Documents unless the bidding or pro	ing or proposal requirements posal requirements are also	are not part of the enumerated in this	e Contract Article 9.	
.8	Other Exhibits:  (Check all boxes that apply and include appropriate information identifying the exhibit where required.)  [ ] AIA Document E204 <sup>TM</sup> -2017, Sustainable Projects Exhibit, dated as indicated below:  (Insert the date of the E204-2017 incorporated into this Agreement.)				
i.	[ ] The Sustainability Plan: Title	Date	Pages		
JX.	[ ] Supplementary and other C	onditions of the Contract:			
	Document	Title	Date	Pages	

Other documents, if any, listed below: (List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201TM\_2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or

proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

This Agreement entered into as of the day and year first written above.

CONTRACTOR (Signature)

(Printed name and title)

## Additions and Deletions Report for

AIA® Document A101® - 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text, Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 16:45:33 ET on 08/21/2024.

#### PAGE 1

AGREEMENT made as of the Eleventh day of June in the year Two Thousand Twenty-four

Bordeaux Village Association, No. 2, Inc. US 19 North, Suite 102
Clearwater, Florida 33763
c/o Ameritech Property Management

Munyan Restoration, Waterproofing & Painting Service of Tampa Bay, Inc. 7325 Ulmerton Road
Largo, FL 33771

Bordeaux Village 2 13600 Egret Boulevard Clearwater, FL 33762

The Architect: The Engineer: Engineer

Delta Engineering a Rimkus Company, Repair Designs Only 10405 Technology Terrace Lakewood Ranch, FL 34211 PAGE 2

[ X ] Established as follows:

30 Days after issuance of all permits. Written Notice will be provided to Owner within 48 hours of receipt of all permits. Preconstruction meeting to be scheduled within five (5) business days of receipt of all permits and is to occur within twenty-one (21) calendar days of receipt of all permits.

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User Notes:

- Not later than 180 (One Hundred and Eighty) calendar days from the date of commencement of the Work.
- § 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be <u>Six Hundred Fifty-nine Thousand Seven Hundred Seventy Dollars and Thirty Cents</u> (§ 659,770.30), subject to additions and deductions as provided in the Contract Documents. <u>Based on bid form pricing schedule.</u>

000.	
Each	\$55.00
<u>Each</u>	\$3,500.0
<u>LF</u>	\$25.00
Each	\$25.00
LF	\$50
	Each  LF  Each

PAGE 4

No Liquidated damages

§ 5.1.1 Based upon Applications for Payment submitted to the Architect Engineer by the Contractor and Certificates for Payment issued by the Architect, Engineer, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

#### Bi Weekly on the 15th and 30th

§ 5.1.3 Provided that an Application for Payment is received by the Architect Engineer not later than the 15th day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the 30 day of the same month. If an Application for Payment is received by the Architect Engineer after the application date fixed above, payment of the amount certified shall be made by the Owner not later than 15 (Fifteen) days after the Architect Engineer receives the Application for Payment.

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to

substantiate its accuracy, as the Architect Engineer may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

- .3 That portion of Construction Change Directives that the Architect Engineer determines, in the Architect's Engineer's professional judgment, to be reasonably justified.
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect-Engineer has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;

#### PAGE 5

.4 For Work performed or defects discovered since the last payment application, any amount for which the Architect Engineer may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and

10%, to be paid following completion of all punch out work and issuance of final Certificate for Payment for each line item considered 100% complete and approved. with appropriate/applicable lien waivers as required and received by Owner.

Mobilization, General Conditions, Permits, Drawing Fees, Discovery Work

2 a final Certificate for Payment has been issued by the Architect. Engineer.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's Engineer's final Certificate for Payment, or as follows:

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The Architect-Engineer will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker.

(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.) Engineer.)

[X] Litigation in a court of competent jurisdiction

In the event of a termination for convenience by Owner, Owner shall pay Contractor for all materials purchased and stored, work partially and fully completed, and 10% value of all uncompleted work.

#### PAGE 7

#### David Fedash

US 19 North, Suite 102 Clearwater, Florida 33763 dfesash@ameritechmail.com 727-726-8000 Ext; 252

Jason French, Vice President
Munyan Restoration, Waterproofing & Painting Service of Tampa Bay
7325 Ulmerton Road
Largo, FL 33771
813-650-1089
jason@munyancontractor.com

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with a building information modeling exhibit, AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with a building information modeling exhibit, AIA Document E203-2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

.4 Building information modeling exhibit, dated as indicated below: (Insert the date of the building information modeling exhibit <u>E203-2013</u> incorporated into this Agreement.)

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Delta Project Manual	6-16-23	<u>187</u>
Project Bid Form Revised Scopes	6-12-24	5

## Certification of Document's Authenticity

AIA® Document D401™ - 2003

I, Jason French, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 16:45:33 ET on 08/21/2024 under Order No. 3104241040 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A101<sup>TM</sup> – 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, other than those additions and deletions shown in the associated Additions and Deletions Report.

Prosident of assoc.

8-28-24

(Dated)